

# Nurse's Role in Applying Telemedicine in the Management of Heart failure in Elderly

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#### Abstract:

With recent development in information technology, the author developed interest on how heart failure elderly patients can be cared for from a distance with the use of digital devises to reduce rehospitalization, healthcare cost, death, and improve selfcare adherence through constant monitoring. The aim of the study was to find out the role nurses play in applying telemedicine in the management of heart failure elderly patient by answering the research question what are the roles nurses play in using telemedicine in treating elderly heart failure patient? The author employed literature review method in the qualitative study where by 15 scientific articles were used as materials for the study. The scientific articles selected was analyzed using inductive content analysis. Orem's theory of self-care deficit that specifies when nursing is needed was applied to the study. The result identifies the nursing roles as technical, administrative and patient centered roles with the use of information and communication technological digital devises. The study provides Knowledge on how care can be offered from a distance for heart failure elderly patient by identifying the roles nurses play in using telemedicine in treating heart failure elderly patient. However, it is not clear which of the roles contributed more to the achieved results, therefore, more research is needed. Due to limited research about the topic, time, money and language constraint, the author used only free available full text articles for the study. The study was commissioned by DeDiWe.

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# **FOREWORD**

I thank the Almighty God for giving me the wisdom, Knowledge and understanding in my studies and in my thesis writing. I appreciate my supervisor Pauleen Mannevaara and all my teachers for instructing and making effort to bring the best in me. I thank the representative of DeDiWe programme Gunbritt Lejontvist for commissioning my thesis. I appreciate the love from my husband Festus and children; Chiagoziem, Ebubechukwu and Chinazaekpere during my studies. I appreciate my colleagues for their support. I appreciate my parents late Mr. Christopher and late Mrs. Paulina Okejeme for their parental care.

## 1 INTRODUCTION

In recent years, with the development in technology and information system, shortage of nurses, the desire to provide quality care with reduced cost, to provide frequent monitoring associated with chronic and high mortality diseases, telemedicine has been employed to support health care professionals in their work and in caring for patients. Heart failure is one of the diseases that has high mortality rate especially in elderly. In addition, frequent rehospitalization incurs cost for the patient, the family members are rubbed off their active participation in their work places, lots of difficulty is associated with movement from one place to another which are not favorable for an elderly patient. Therefore, means by which care can be offered to heart failure elderly patient is paramount. During my practical training in a cardiology ward, the number of deaths and returns to the hospital after being discharged became so often due to reoccurrence of the problem mostly with these patients. With the knowledge about telemedicine from the digital health course, the author became interested on knowing what kind of roles nurses can perform using telemedicine to care for these heart failure elderly patients. This study, therefore, intends to identify the roles the nurses can play in applying telemedicine in the management of heart failure in elderly to reduce rehospitalization and deaths due to heart failure. Orem's self-care deficit and nursing system theory will be considered in the study. The work is commissioned by DeDiWe.

# 2 BACKGROUND

Heart failure is a major health problem that affect over 23 million people worldwide and it is associate with significant healthcare costs, deaths and mobility especially among those  $\geq$ 65 (Rodger 2013). The study shows that the significant in deaths, morbidity and healthcare cost are not related to the incidence of the disease rather due to readmission and hospitalization associated with the chronic situation in heart failure (Rodger 2013).

Heart failure has caused over 58 thousand deaths in America and over 1 million people being discharged due to heart failure in 2010 (Mozaffarian et al. 2015). It has been projected that the prevalence of heart failure will increase to 40% from 2012 to 2030 in which over 8 million adults will be affected in America and men and women with shorter life expectancy at 80 years still have 20% risk of developing new heart failure (Mozaffarian et al. 2015).

Heart failure in elderly is a chronic disease that requires frequent monitoring due to its high mortality rate and increase in rehospitalization (kashem et al 2008). According to Kashem, heart failure patients requires follow up to be able to detect the day to day changes that may lead to worst situation. This according to him is inadequate considering the labor intensive that is involved (kashem et al 2008). Study shows that elderly patient with heart failure finds telemonitoring system designed for them to be helpful in managing the chronic disease in their own homes (Evans et al 2016). Telemonitoring improve heart failure patient's selfcare treatment adherence (Unverzagt et al. 2016). According to Unverzagt, telemonitoring is one of the treatment interventions that could be used in heart failure management (Unverzagt et al. 2016). He stressed the need to develop evidenced based method that could allow heart failure patients to participate in their care (Unverzagt et al. 2016). The monitoring of blood pressure, ECG and weight measurement employed

in the telemonitoring were found to be effective in the heart failure patient reduction in mortality (Bashi et al, 2017). The feasibility study by lee shows that clinical outcomes can be improved on the short term by the voice recognition telemedicine system developed to improve self-care of the heart failure patients especially the elderly (lee et al. 2017). With low number of nurses, insufficient bed spaces (an experience from the practical training), difficult access to care facilities, telemedicine provides new ways of providing this surveillance, monitoring, care and self-care adherence and improving communication, with the elderly heart failure patient. Other studies have been done concerning the use of telemedicine to reduce rehospitalization and mortality associated with heart failure, there is need to specify and assess nurse's role and how it contributes to heart failure management in elderly. According to Ponikowski, in the European guideline, nurses form part of the multidisciplinary framework and there is an evidence that implementation of care, monitoring and exercise training which are part of non-pharmacological/non-surgical management of heart failure can improve mortality, morbidity and quality of life and it is recommended as clinical guideline (Ponikowski et al. 2016), see appendices 2. The guideline also identifies the selfcare skills that should be included in the patient education shown in appendices 3 (Ponikowski et al. 2016)

# 2.1.1 Definition of heart failure

Heart failure according to Dumitru loana (Medscape practice essentials) is a situation whereby the heart fails to pump blood at the rate that tissues can use it for their metabolic activities or do it with high diastolic pressure. According to McMurray, heart failure is clinically defined as a situation that presents symptoms and signs like loss of breath, swelling of the ankles, fatigue, elevated jugular venous pressure, pulmonary crackles and displaced

apex beat (McMurray el at. 2012). These symptoms are essential in monitoring how the patient is responding to treatment (McMurray el at. 2012)

## 2.1.2 Definition of Telemedicine

According to the world health organization in its second global surveys on e-heath (WHO global surveys 2010), telemedicine means healing from a distance with the use of modern information and communication technologies. Nursing and telemedicine imply providing care from a distance. According to Fishman, telemedicine can be defined as the use of electronic and communication technologies to provide and support health care when distance separates the participants. Distance is no more a barrier as specialist and nurses are brought together through advanced telecommunication links (Fishman 1997). Telemedicine according to her is changing nurse's role along with the computer-based patient record and was first referenced in radio news in April 1924 (Fishman 1997).

## 2.1.3 Difference between telehealth and telemedicine.

Telemedicine according to the evisit.com refers specifically to the clinical services and as a subset of tele heath although telehealth and telemedicine are usually used interchangeably in the health care due to their connection with the medical education, e-health patient monitoring, patient consultation through video conferencing, health wireless applications, transmission of medical reports etc.

According to evisit.com (Online source 2018) web page, telehealth was defined by the Californian telehealth resource center as:

"telehealth is a collection of means or methods for enhancing health care, public health and health education delivery and support using telecommunications technologies." (eVisit.com online source 2018)

# 2.1.4 Types of telemedicine

Store-and-forward in this type of telemedicine the medical data and information about the patient is shared with other health professionals at different place through a secured platform. Here the communication between those involved happens at different times which gave them the opportunity to make good decision concerning the patient (eVisit.com, online source 2018).

- 2.Remote patient monitoring; with this type of telemedicine, patient's vitals and other data generation and transfer from a distance is made easier with the help of right, working and easy to use devices that is in the patient's home. Some of these devices transfers patient data automatically enabling quick response. Regular data and reports are being generated with this type of telemedicine, making it possible for health professional to follow up any abnormalities. With this type of telemedicine, patients that are recovering from a surgical operation, having chronic conditions and those at health risk are monitored for warning signs for quick intervention. This type of telemedicine is also called telemonitoring or home telehealth. With this type, close communication is maintained with the patient (eVisit.com, online source 2018).
- 3.Real-time telehealth: In this type of telemedicine, video and audio devices are used to maintain communication between the health professional

and the patient or among the health professionals. The nurse for instance can make assessment using real-time telehealth as an alternative to be being physically present with the patient. This can be achieved with simple compactible device, internet connection, webcam and a microphone (eVisit.com, online source 2018). This study intends to identify the roles nurses play with the different types.

# 2.1.5 Categories of Telemedicine

Tele-nurse: Fishman identifies tele-nurse as one of the categories of telemedicine which can be divided into two types; the tele-triage nursing that deals with collection of information from the phone and computer and using them to refer the patient to the appropriate place for treatment and home health nursing that involves the use of video to monitor patients in a central nursing station where the patient can be prompted to take measurements of the vital signs and take medications (Fishman 1997) Other categories of telemedicine as identified by Fishman include; tele-radiology: this is the ability to transport radiology images(x-rays), scans and magnetic resonance images. Tele-pathology: The ability to transmit high resolution still images of frozen slides. Tele cardiology: This involves the transmission of electrocardiogram, echocardiogram and cardiac pacemaker monitoring. Tele dermatology: This is using dermascope to transmit images of the skin. Telepresence: In this the surgeon can manipulate the instrument from the remote site with the combination of robotics and virtual reality. Video conferencing: With video conferencing, it is possible to have a two-way real interaction to provide patient education, monitoring from remote place (Fishman, 1997). Other specialties of telemedicine as identified by eVisit (eVisit.com, online source 2018) includes; Tele-psychiatry: This offers opportunity for psychiatric patients to receive treatment from specialist remotely. Tele-ophthalmology: This allow

patients to treatment about their eyes from the ophthalmologist from either live or through store and forward telemedicine. Tele-oncology: This allows cancer patients to receive care easily and conveniently through store and forward or live telemedicine. Tele-nephrology: according to eVisit (online source 2018), a family physician can consult a nephrologist about a patient with kidney disease. Tele-obestrics: This according to eVisit mean providing prenatal care remotely. For example, recording baby's heat beat at one location and forwarding it to an obsterician in another place. Tele-rehabilitation: Different professionals can deliver services remotely through this for example, physical therapy (eVisit online source 2018). This study will be focusing on the home health nursing of the tele-nurse.

## 2.1.6 Pros and cons of telemedicine

According to eVisit (eVisit, online source 2018), telemedicine like every other method of care has both the benefit and shortfalls. As more and more people are getting connected, people's engagements are increasing and the need to cut down on cost in the health care sector, telemedicine can transform healthcare delivery style for better. however, there can be societal and technological change in future.

# Pros

- Convenience and accessible care for patient. With telemedicine, patients receive care more conveniently especially in remote places.
   Specialist can be connected to via telemedicine. With telemedicine, an elderly with mobility difficulty can receive care from home.
- It saves cost for health care and patient as well. According to the Online sources (eVisit, 2018 online source) over \$ 2.9 trillion is spent on the healthcare in the United States and an estimated amount of \$200 billion are spent unnecessarily. With telemedicine, the figure can be cut down by reducing associated cost with non-adherence to medication and unnecessary visit (eVisit, 2018 online source)

#### Cons

- According to eVisit (eVisit 2018 online source), telemedicine requires training in technical aspect and purchase of the equipment required for telemedicine platform.
- Patient's care continuity can be lost due to easy access to the other health care providers who may not know much about the patient (eVisit online source 2018).
- In-person interactions with the doctor which are important in making full diagnosis can be reduced through telemedicine

# 3 Theoretical framework

Theories are important in research studies and in nursing practice. They guide nurses in decision making concerning patient care. In research, they serve as glasses through which the studies are viewed, theories can guide the process used in the research, used to answer research questions. Research design, analysis and interpretation of data used in research study can be guided by theories. Theories allows researcher to systematically identify the relationship among variables. Theories can be used to explain findings and make it more meaningful and interpretable in research study. Theories can help researchers into understanding of the natural phenomenon and reasons for their occurrence. For this study, Orem's selfcare deficit theory will guide the author in answering the research question.

Orem's Selfcare deficit theory could be suitable for my studies because it sees nursing as an interaction between two or more people and knowledge about one's health problem is very important for promoting self-care behaviors. Through telemedicine, nurses can provide this information for the patients, Nurses can interact with their patient through phone. The theory was developed by Dorothea Orem and was first published in 1971. Her theory was rated high because it has wide range of application. The major assumption of the theory is as follows;

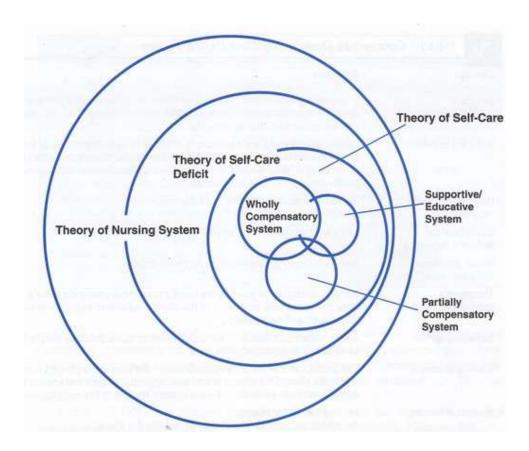


Figure 1; Orem's selfcare theory (online source 2018)

The above diagram shows the Orem's selfcare deficit nursing theory, which comprises the selfcare theory, the selfcare –deficit theory and the theory of nursing system that are interrelated.

According to Orem by Gonzalo 2011, (Online source 24.09.2018), nursing is required when it is not possible for someone to do all the actions that will help him to keep life going and be able to recover from sickness or live with what the sickness brings either by an adult or child's parents or guardian. Nursing is an art, which means that the nurse provides a specialized (more than ordinary) assistance to meet the needs for selfcare and participates in medical care the individual receives from the physician Gonzalo 2011(Online source).

According to Gonzalo 2011(online source) the major assumptions of the theory, is stated below;

**Health:** means to be structural and functionally sound, to be able to symbolize experience, communicate to others and reflect on one's self as an individual or as a group.

**Humans:** means men, women and children that receives care which is provided by someone.

**Environment:** this can either be our surroundings and where we belong to for example our family or our community.

**Selfcare:** these are activities an individual does to keep his life going and have good health.

**Selfcare agency:** This means when someone can be able to do things needed to keep his life going and it depends on some of the basic factors which can be the person's age, his sex, adequacy and availability of resources, health system, sociocultural system, family system patterns of living and environmental factors.

**Therapeutic self-care demand**: this means all the self-care actions that is needed to be performed to achieve selfcare requisites.

**Selfcare deficit:** This indicates the need for nursing; that is when there is no continuous effective selfcare.

**Nursing agency:** this means the attributes the nurses has that enables them to render help that is needed to improve their career's therapeutic selfcare.

**Nursing system:** This system is needed when the therapeutic selfcare is more than the selfcare agency.

Other subset of the theory includes; the selfcare requisites comprising three categories.

Universal selfcare requisites that deals with how to maintain functionality of the human being and his integrity. The developmental selfcare requisites that are required due to the new event or development from a condition. The health deviation requisites that comprises; seeking medical assistance, being aware of a condition and the effect it may have, effectively carrying out prescribed medical measures, understanding the effect of the prescribed medical measure, modifying the self-concept and learning to live a lifestyle that promote personal development Gonzalo 2011 (Online source). The study seeks to focus on the health deviation requisites.

The diagram below shows the major concept of the Orem's theory of selfcare deficit and how they relate.

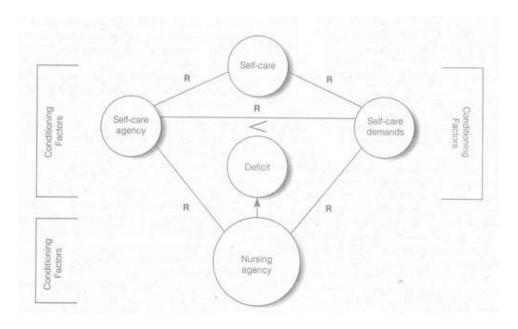


Figure 2; Orem's selfcare deficit theory (online source 2018)

R means how they relate, < means the situation at hand or the would-be deficit that requires nursing.

The basic assumption is that human beings engage in continuous communication among themselves and their environment to function well, have power to identify needs for selfcare and make necessary judgments (that is power to act deliberately) and their agency is manifested by identifying and extending to others ways by which their needs can be seen and make inputs for themselves and for others Gonzalo 2011 (Online source).

According to the web page of the nursing theory, html (opened 4.4.2018 at 12.00pm), it was summarized that People should be self—reliant and responsible for the care and the care of other members of their family that needs the care because they are unique, and nursing involves interaction between two or more person through which primary care prevention can be provided. Knowledge about a health problem motivates selfcare behaviors that are affected by certain conditions such as socio-cultural context (Online source 2018)

This theory of self-care deficit indicates when nursing is needed which means that an adult is incapable of or cannot provide effective self -care for himself. An elderly patient suffering from heart failure is being incapacitated by the disease and therefore needs support from the nurses and a conducive environment that promotes his living. The interaction between a nurse and the patient is needed when self-care deficit occurs (Talbot 1995). Research has shown that the theory can be applied to patients with chronic illness (Kumar 2007). According to the research done with elderly patient suffering from heart failure in the United States of America, Riegel (Riegel et al. 2008) recommends that self-care should be encouraged in heart failure patients because better outcome is obtained for those who engage in it. In her study, the decision about self-care depends on the characteristics of the person, problem and environment, which is being influenced by the patient's knowledge, experience, skills and compatibility with the values. Therefore, the author finds the self-care theory as a good choice for this study because the elderly patients with heart failure are being considered in the study and through telemedicine the patient with heart failure can be motivated to self-care behaviors. This study focuses on the interaction that exists between the nurse and the patient through digital devices involved in telemedicine.

# 4 AIMS AND RESEARCH QUESTIONS

# The aims of the study

To identify the role nurse's play in using telemedicine to treat elderly patient with heart failure

# **Research question**

What is the nurse's role in telemedicine in treating elderly patient with heart failure?

# 5 **METHODOLOGY**

This means the method that is applied by the author in collecting data used for analysis for this study.

## 5.1 Data collection

This study is a literature review, scientific articles were collected through a comprehensive search in scientific data bases such as academic search elite (EBSCO) that yielded 26 hints by the key words; nursing and telemedicine and heart failure and elderly and 3 articles were selected. With the same key words, the author search PubMed and 77 hints were obtained, and 4 articles were selected. Science direct was search, 296 results were obtained, and 1 article was selected. Three (4) other articles were obtained from the references made by other researchers in the selected article which the author searches the journals for the article. With the key words telemedicine in elderly patients with heart failure and the role of nurses, academic elite (EB-SCO) yielded 6 hints, an article was chosen, PubMed yielded 2, all were chosen. The 15 articles were chosen based on the inclusion and exclusion criteria. Articles that author founds relevant in relation to the study that are in English language, free, those the author could have access to and recent, were included. Articles that involves telemonitoring in heart failure in elderly between 2005 and 2017 were included. Articles that considered telemonitoring outside heart failure was excluded. The 15 articles are listed below;

1.Black JT, Romano PS, Sadeghi B, Auerbach AD, Ganiats TG, Greenfield S, Kaplan SH Ong MK & BEAT-HF Research Group. 2014 A remote monitoring and telephone nurse coaching intervention to reduce readmis-

- sions among patients with heart failure: study protocol for the better effectiveness after transition- Heart failure (BEAT-HF) randomized controlled trial. Trials vol15 issue124, pp. 45-62
- 2. Long G. 2017 Impact of home telemonitoring on 30 –day hospital Readmission rates for patients with heart failure: a systematic review. MED-SURG Nursing, vol. 26 issue 5, pp. 337-348.
- 3. Unverzagt S, Meryer G, Mittmann S, Samos FA, Unverzagt M & Prondzinsky R, 2016. Improving Treatment Adherence in Heart Failure. Dtsch Arztebl Int. Vol 113 issue 25 pp. 423-430
- 4. Evans J, Papadopoulos A, Silvers CT, Charness N, Boot WR, Schlachta-Fairchild L, Crump C, Martinez M, Ent CB. 2016. Remote Health Monitoring for Older Adults and those with Heart Failure: Adherence and System Usability. Telemed J E Health vol 22 issue 6, pp. 480-488. doi: 10.1089/tmj.2015.0140
- 5. Hobbs, Joanne Kathleen, 2016 NE SERIES Reducing Hospital Readmission Rates in Patients with Heart failure. MEDSURG Nursing, Vol 25 issue 3, PP. 145-152
- 6. Vuorinen A-L, Leppänen J, Kaijaranta H, Kulju M, Heliö T, Gils M v & Lähteenmäki J. 2014. Use of Home Telemonitoring to Support Multidisciplinary Care of Heart Failure Patients in Finland: Randomized Controlled Trial. Journal of medical internet research. Vol 16 issue 12.
- 7. Cleland J G. F, 2006. The trans-European Network-home-care management system (TEN- HMS) study: an investigation of the effect of telemedicine on outcomes in Europe. Supplement 1, Vol. 14, p23-28. 6p.
- 8. Seto E, Leonard K J, Cafazzo J A, Barnsley J, Masino C & Ross H J.2012 Mobile Phone-Based Telemonitoring for heart failure Management: A Randomized controlled Trial. Journal of medical internet research. Vol 14, issue 1, pp. 1-14.

- 9. Kashem A, Droogan M T, Santamore W P, Wald J W & Bove A A. 2008. Managing Heart Failure Care Using an Internet-Based Telemedicine System. Journal of cardiac failure, Vol 14, issue 2, pp. 121-126.
- 10. Kato N P, Johansson P, Okada I, Vries A E d, Kinugawa K, Strömberg A, & Jaarsma T 2015. Heart failure telemonitoring in Japan and Sweden: A Cross-Sectional Survey. Journal of medical internet research, Vol 17, issue 11, e258 P.1-11
- 11. Lee H, Park J-B, Choi S W, Yoon Y E, Park H E, Lee S E, Lee S-P, Kim H-K, Cho H-j, Choi S-y, Lee H-y, Choi J, Lee Y-j, Kim Y-J, Cho G-Y, Choi J, & Sohn D- W. 2017. Impact of a Telehealth Program with Voice Recognition Technology in Patients with Chronic Heart Failure: Feasibility Study. JMIR MHEALTH AND UHEALTH Vol 5, issue 10, pp. 1-15.

  12.Bashi N, Karunanithi M, Fatehi F, Ding H, & Walters D. 2017. Remote Monitoring of patients with Heart Failure: An Overview of the Systematic Reviews. Journal of Medical internetresearch, Vol. 19, issue 1. PP 1–14.

  13.Balk A H, Davidse W, Dommelen P v, Klaassen E, Caliskan K, Burgh P v d, & Leenders C M, 2008. Tele-guidance of chronic heart failure patients enhances Knowledge about the disease. A multi-centre, randomized controlled study. European journal of heart failure, volume 10, issue11, PP 1132-1142.

14.Cleland J G F, Louis AA, Rigby A S, Janssens U, Balk A H.M.M, & TEN-HMS Investigators.2005. Noninvasive Home Telemonitoring for Patients with Heart Failure at High Risk of Recurrent Admission and Death: The Trans-European Network-Home-Care Management system (Ten-HMS) study. Journal of American Cardiology, volume 45, issue 10. PP 1654-1664.

15.Barrett D. 2017. Rethinking presence: a grounded theory of nurses and teleconsultation. Journal of Clinical Nursing, Volume 26, issue 19/20. PP3088-3098. 11p. DOI: 10.1111/jocn.13656

# 5.2 Data analysis

This is an iterative activity that involves the forward and backward movement to and from the collection into the analysis and trying to get the answer to the research question (Holloway & Galvin 2017). Here the author intends to interpret, describe, reduce, summarize, categorize the articles selected to bring an understanding of the data(articles) that is collected. Describing, interpreting, reducing data are common to qualitative data analysis which can take different approach that is flexible and creative (Holloway & Galvin 2017). Qualitative data analysis is done to gain insight on a phenomenon for example how is a thing is occurring, work or look like (Talbot 1995). The author intends to apply the approach that is coherent to the research method that is being used for this study. This is because the result will be based on the data (articles) generated. There is no rigid prescription on which approach to use (Holloway & Galvin 2017). The content analysis based on grounded theory will be used for analyzing the data for this study. The grounded theory was developed by Glaser and Strauss in 1986 and is a qualitative research method that identifies the relationship between concepts in an inductive manner, which means that the researcher goes to the data frequently to find data that has not been included (Talbot, 1995). The method in grounded theory, involves, coding which is marking important places in the text and writing them in margins. This is followed by forming memos

that help in the thinking process. The memos are then form into primary categories which are often presented in diagrams to show how they are linked. The central meaning is reached through inductive or deductive. This is followed by evaluating the relevance of the relationship and how they interact. This leads to the comparing and analyzing for similarities or differences (Talbot 1995).

The author read through the selected articles to identify the year, the objective of the study, the type of study (that indicate the level of evidence), the type of telemedicine used, the roles nurses perform with the different telemedicine method/system applied to monitor elderly patient with heart failure and the findings of the selected articles. The analysis is shown in the table appendix 1 and the nursing roles are represented in the figure 3 and telemedicine system in figure 4.

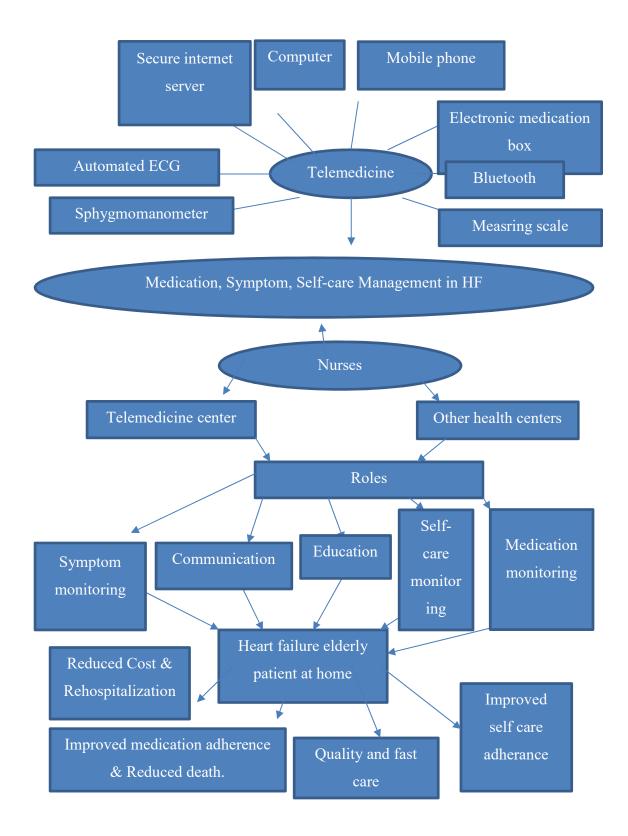


Figure 3; Nurses role in using telemedicine in treating heart failure elderly patient.

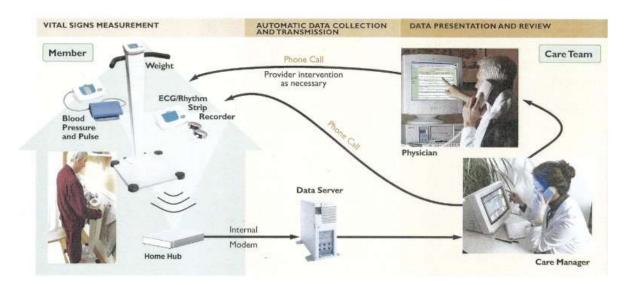


Figure 4; telemedicine system

The diagrams above shows the different digital devices applied to care for the elderly patient with heart failure. It also shows the nurses at different places with different roles—such as symptom monitoring, communication, education, selfcare monitoring, and medication monitoring in caring for heart failure elderly patient at home that leads to reduced healthcare cost and rehospitalization, death, improved medication adherence, quality and fast care and improved selfcare adherence.

# 5.3 Ethical consideration

The ethical consideration in this study is that the author follows the ethical guidelines for writing degree thesis as provided by the school authority. The author tries not to copy the work of others but rather applied works by other researchers and referenced them accordingly. The issue of plagiarism; that is using someone's own work as one's own was avoided. The author has observed the good scientific practice as required by the institution by avoiding cheating, fabrication, negligence, ethical carelessness, falsification, misappropriation and use of unauthorized helping aids. (Online source, guideline for good scientific practice in studies at Arcada)

# 6 FINDINGS/ RESULTS

Based on the articles analyze, the following modern information and communication technological devices such as mobile phone, Electrocardiogram(ECG), automated measuring scale, sphygmomanometer, computer, electronic medication boxes, secured internet server, Virtual devices, ideal life pod, Television Channels, voice recognition system, Health buddy were used as **telemedicine systems/methods** to communicate, educate, motivate the selfcare activities, monitor and manage medications and symptoms for the elderly heart failure patient (1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12,13,14, 15).

From the articles, nurses in telemonitoring centers performs **nursing role** which can be sub divided into administrative role, technical role and patient centered role that are inter-related due to the interaction that is involved in them.

## 6.1 Administrative role

This role includes making consultation with the physician to review patient's medications and relating with other health care disciplines, imputing data in the electronic heath records, referring patients to visit clinic or emergency department, and browsing the internet to gain more knowledge, (2, 3, 4,5, 6,12,13, 14,15)

## 6.2 Technical role

The nurses receive training on the telemedicine systems/methods and then can assist the patient with the technical difficulties arising from the equipment in the form of operational role (13) telling them what button to press to get clearer image or to switch on. Teaching the patient how the telemonitoring equipment works.

## 6.3 Patient centered role

Under this role, the nurse provides the patient with knowledge about the disease and its management through **education** (1, 6, 10, 11, 12). This they do by providing information about the disease, the kind of food to eat, the importance of medication, the importance of restricting fluid and salt intake, the best way to take measurements. The nurse provides answers to the patient in areas of confusion with their treatment plan and other questions related to the disease the patient might have. The study done by Hobbs indicates that provision of education leads to reduction in readmission (1). The nurse provides clinical care by making **assessment** (13) of the patient to identify for example, through the virtual devices, swollen ankles and the jugular in the neck which are part of the signs and symptoms of heart failure that can be seen. The nurse provides therapeutic care by providing support and encouragement, motivation through **communication** (2,3, 4,7,9,10, 11, 12) that constantly exist between them by phone calls when they answer patient calls or make calls to patient when there are alerts in the measurements. This encouragement and support nurses provide often builds confidence in patients to perform activities that boots their selfcare agency and adherence. The nurse provides effective monitoring

(2,3,7,9,10,11,12,15) of the measurement values, medications and symptoms. Through this, problems are identified earlier and are treated. To achieve better result, more than one system/method of telemedicine can be employed as argued by Black that mobile phone alone will not be effective but must be combined with other methods such as home telemonitoring of weight, heartrate and blood pressure and pre-discharge education to achieve reduced hospitalization for heart failure elderly patients (6). Nurses performs all the above nursing roles to achieve improved knowledge about the disease, more adherence to medication, reduced hospitalization, death, patient's satisfaction and improved selfcare adherence. According to Hale, maintaining medication adherence reduced hospitalization up to 80% in elderly patients with heart failure (2). Kashem in his research identified that combining telemedicine surveillance with the usual care improves reduction in hospitalization (5). Black identifies that combination of centralized phone call, patient engagement during hospitalization with telemonitoring reduces hospitalization (6)

## 7 DISCUSSION

This study identifies the various roles nurses play in applying telemedicine in the management of heart failure. It is in line with the work of Atkin (Atkin P et al. 2012), where nurses provide technical support with telemonitoring equipment, observing patient's measurements, assessments, and making consultations to matrons. It can also be seen from the results that nurses perform roles through telemedicine in accordance with the recommendations made by the European guideline concerning nurses being part of the multidisciplinary frame work in managing heart failure (Ponikowski et al. 2016). Some of the problems with telemedicine as identified by the evisit (eVisit 2018 online source) such as technical problems with the equipment, reduced in-person interaction are taken care of by the nurses who monitors the patient and refers them to doctors when needed (2, 3, 4, 5, 6,12,13,14,15). The nurses provide advice to the patient on how to handle technical problems with the equipment and how to get help with the cost (13). Modern telecommunication technological devises allow for quick, efficient way to maintain constant communication and interaction between the patient and nurses and other health professionals. Communication is essential role played by nurses, therefore should be done effectively. This method involves communication between the nurse and the patient in the language the patient understands (Black et al, 2014). The nurse plays an important role in telemonitoring by being the most closed person to the patient. According to Boyne, telemonitoring could improve cost associated with heart failure care as an as addition to usual care through provision of education and support for patients with heart failure (Boyne et al. 2014). With telemedicine, the nurse can access and monitor measurement values for large number of patients without making physical visit to each patient thereby reducing cost for patient and having time to do other things (Cleland 2006). The Orem's theory of nursing system

specifies the general and specific roles of nurses and patients, with telemedicine, the patient and the nurses have separate roles. This mean that, nurses perform all the nursing roles identified from the data and because human beings are unique, through assessment the nurse identifies the unique need in each patient thereby supporting, encouraging, motivating that patient to develop the confidence to perform disease management plans made or prescribed activities by the doctor to achieve health and overcome selfcare deficit. It is recommended that an elderly patient with heart failure requires individualized care (Ponikowski et al. 2016). With the telemedicine methods, the patient can participate in the care through refilling of the electronic medication box and communicating medication changes to the monitoring center through phone (Hale et al, 2016). Orem's theory identifies three classifications of nursing system which can be wholly, partly and supportive system that can provide the patient with the self-care needs that is required. Hourly, daily, weekly monitoring can be achieved through telemedicine and patients that have higher risk will be identified on time. Selfcare behaviors can be improved by creating ways through which patients can participate in their care (see Hale et al 2016). The theorist recognizes that members of the health care system can develop special technologies which can be a system information about how a process can be done to achieve certain result with or without instrument. Modern information and communication technologies involved in telemedicine enhances and helps to create interpersonal relationship in providing nursing roles (Online source, 2018). There is a great evidence which reflect the contributions of nurses in a study where telehealth is part of the care strategies for fragile patients (Hobson et al, 2017). Use of telemonitoring devices such as medication adherence technologies can be good method to reduce healthcare cost and provide quality care for the patient (Hale et al 2016)

## 8 CONCLUSION

This study shows that the heart failure elderly patient can have quality care from a distance using electronic devices which is made possible through telecommunication and information system. Nurses play nursing roles of administrative, technical and patient centered role through telemedicine that led to improved medication adherence, reduced hospitalization, improved self-care abilities, reduces death, improved Knowledge about the disease, reduced cost, and increased access to fast and quality care. The study provides knowledge for the nurses on ways they can care for heart failure elderly patient through telemedicine. However, it is not clear which role contributed most to the improved results because patients also played some roles in telemedicine system. More research is therefore needed.

# 8.1 Strengths, limitations and recommendation

The articles used in this study were collected from data bases approved by the school authority and were recent. However due to financial requirement involved in most recent articles that would have been more relevant to the study, they were not accessed by the author. Therefore, most recent information might be missing, and few studies are done on the topic. The author recommends more studies on the roles of nurses in the care of heart failure elderly patient through telemedicine.

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#### **APPENDICES**

#### 9 APPENDIX 1

Table 1: 15 articles Table analysis

No	Author	Aim	Telemedi-	Nurses	Findings
	and year		cine	role	
			method		
1	Hobbs et	To deter-	Mobile	To advo-	Tele-
	al. 2016	mine	phone	cate for	phone call
		whether		phone call	and multi-
		post- dis-		communi-	discipli-
		charge		cation as	nary inter-
		telephone		part of the	vention
		call will		post dis-	was sug-
		reduce re-		charge	gested as
		admission		care based	what will
		for adult		on the	prepare
		patients		screening	patients
		with heart		of risk of	for possi-
		failure		readmis-	ble com-
		with those		sion.	plication
		that do		Nurses	coordina-
		not re-		provides	tion of
		ceive		education,	care, pa-
		post-dis-		reviewed	tient in-
		charge		medica-	volve-
		telephone		tion and	ment and
		call		diet, mak-	better ed-
				ing	ucation
				screening	leads to

				for risk, and ad- vice pa- tient on the need or con- stant measur- ing of weight and vital signs.	in heart failure
2	Hale et al. 2016	Mean age 77. To compare the Med-Sentry medication monitoring system with the usual care in adult patients that have heart failure.	Medication monitoring device system that consist of an electronic device with camera and the monitoring center with those that makes contact to patient when	the patient when there is alert of missing	medica- tion re- duced the risk of un- planned hospitali- zation and un-

			medica- tions are not taken		
3	Vuorien et al. 2014	To know whether the multidisciplinary care of the heart failure patient will be improved with telemonitoring at cardiology outpatient clinic at Helsinki University central hospital.	Telemon-	<pre>-up the patient status, make con-</pre>	in the use of health care re-

4	Lee et, al.	To evalu-	The ICT	To pro-	Improve-
	2017	ate the	voice	vide	ment in
		voice	recogni-	timely	the uNa
		recogni-	tion sys-	selfcare	value and
		tion with	tem that	feedback	in symp-
		new infor-	works via	and to ad-	toms
		mation	the pa-	just	when
		communi-	tient's	schedules	measured
		cation	hand-held	for clinic	with an
		technol-	mobile	visits. The	estab-
		ogy con-	phone or	nurse to-	lished
		cerning	land line.	gether	question-
		improve-	The sys-	with other	naire that
		ment in	tem pro-	health	measures
		the clini-	vides the	care pro-	the sub-
		cal or la-	oppor-	fessionals	jective in-
		boratory	tunity to	make de-	fluence of
		outcomes	make au-	cision	the heart
		in patients	tomatic	about the	failure
		with	phone	patients	and the
		chronic	calls to	care while	treat-
		heart fail-	the pa-	looking at	ments of
		ure.	tients and	the patient	heart fail-
			nurses	individu-	ure qual-
			when	ally in	ity of life,
			there are	terms of	in terms
			abnormal-	risk and	of physi-
			ities in the	benefit.	cal and
			figures		emotional
			and symp-		aspect due
			toms pro-		to adher-
			vided by		ence to
					the ICT

			the pa-		program.
			tient.		Improve-
					ment in
					the intake
					of so-
					dium.
5	Kashem et		The use of		There was
	al.2008	the inter-	secure in-	-	reduction
		net-based	ternet	tient on	in hospi-
		system	server to	the use of	talization
		that will	transmit	telemedi-	when
		overcome	data ob-	cine, up-	compare
		the pit-	tained	dating pa-	with con-
		falls asso-	from digi-	tient in-	trol group.
		ciated	tal scale	formation	
		with	and re-	and an-	
		phone call	sponse	swering	
		follow up.	concern-	questions	
			ing the	about	
			symptoms	heart fail-	
			that both	ure on the	
			patient	web site.	
			and	Com-	
			nurses can	municate	
			have ac-	with pa-	
			cess	tient to	
			through a	clarify	
			secured	difficult	
			password	issues.	
			and iden-		
			tification.		

6	Black et	To evalu-	The ideal	The nurse	The tele-
	al. 2014	ate how	life pod,	uses the	monitor-
		effective	the ideal	teach	ing sys-
		the care	life body-	back tech-	tem al-
		patient re-	Manager	niques to	lows the
		ceives	and BP-	educate	nurse to
		during	manager	the pa-	have di-
		transition,	which is a	tients to	rect con-
		post-dis-	wireless	increase	tact to the
		charge	devise	their un-	infor-
		phone call	that trans-	derstand-	mation
		couching	mit pa-	ing about	from the
		combined	tient	heart fail-	patient
		with	weight,	ure, use of	which
		home	blood	the home	provides
		telemoni-	pressure,	monitor-	room for
		toring of	heart rate	ing equip-	assess-
		weight,	and re-	ment and	ment and
		blood	sponses to	how to	verifica-
		pressure	the symp-	live with	tion, and
		heart rate	toms.	heart fail-	confirma-
		and symp-		ure. Main-	tion of the
		toms for		taining a	severity
		older		Post-dis-	of the
		adults.		charge	symptoms
				couching	generated
				telephone	by the
				call. Ac-	equip-
				cess the	ment, re-
				data that	inforce
				was trans-	patient
				mitted by	provider-
				the ideal	

life pod. relation-Offers ship with motivaregular tion patient's for patient provider that stops through transmittelephone ting data. communi-Contacts cation and the patient providing and give inforadvice to mation on visit the patient's emergency needs. Large room when the number of figures patients were able are beto be conyond the predetertacted mined pathrough coughing rameters. phone calls. Patients from multiple hospitals received services from specialized

			nurse	s.
			The in	ncor-
			porati	ion
			of sca	ale in
			the	tele-
			monit	tor-
			ing	sys-
			tem	pro-
			vides	
			comfe	ort
			for	the
			heart	fail-
			ure p	atent
			as the	dis-
			ease 1	man-
			agem	ent
			requi	res
			progr	ams
			assoc	iated
			with	spe-
			cializ	ed
			clinic	or
			home	vis-
			its. S	Some
			patier	nts
			are	too
			frail	to
			make	reg-
			ular v	isits.
			Patier	nt
			use	of
			equip	-
l	I	I		

					ment is-
					sues was
					addressed
					by com-
					bining telemoni-
					toring and
					nurse
					couching
					strategy.
					The study
					is yet to
					be com-
					pleted
7	Boyne et	To ana-	A health	The nurse	When
	al. 2014	lyze how	buddy	contacted	compared
		telemoni-	telemoni-	the patient	-
		toring can	toring de-	for dis-	care
		affect	vice that	cussion	group,
		knowledg	through	when	there was
		e, self-	which pa-	there is	increased
		care, self-	tients re-	high risk	knowledg
		efficacy	ceived	alert	e about
		and ad-	daily pre-	which is	the dis-
		herence	set ques-	positive	ease, self-
		about	tions and	response	care, self-
		heart fail-	dialogues	to lack of	efficacy
		ure.	concern-	knowledg	and ad-
			ing their	e, symp-	herence to
			symp-	toms and	health be-
			toms,	an issue	haviors
			knowledg		such as

			e and be-	related to	fluid re-
			havior	behavior.	striction,
			concern-		im-
			ing the		portance
			disease by		of medi-
			pressing		cation,
			on a but-		weighing
			ton and		and to us-
			responses		ing tele-
			(trans-		monitor-
			ferred in		ing sys-
			profiles of		tem.
			low, me-		
			dium, and		
			high) are		
			sent		
			through		
			secure in-		
			ternet		
			server to		
			the nurse's		
			desktop.		
8	Bashi et	To evalu-	Infor-	The role	Most sys-
	al. 2017	ate the	mation	of the	tematic
		most evi-	and com-	nurse was	reviews
		dence	munica-	not di-	used an
		based re-	tion tech-	rectly	approach
		mote pa-	nologies	men-	that is not
		tient mon-	that is	tioned due	measura-
		itoring	used for	to the type	ble with
		that is ef-	monitor-	of study.	
		fective		However,	

					heart fail-
					ure pa-
					tient.
					Reduction
					in health
					care utili-
					zation
					through
					home
					telehealth.
					Mobile
					phone
					monitor-
					ing effec-
					tiveness
					remains
					the same
					despite
					combina-
					tion with
					videocon-
					ferencing
					but was
					highly ac-
					cepted by
					patient.
9	Cleland	To com-	Daily	Providing	Efficient
	2006	pare the	Mini	the patient	use of the
		effect that	clinic in	with man-	staff was
		occurs	the morn-	agement	achieved
		when pa-	ing and	plan of the	by saving
		tient are	evening	care.	cost and
	1			1	1

managed with sim-Monitorfor time by receivboth ple wireing the padata genless which tient and ing specialist adtransfer erated by the nurse, vice dedata to a the deand there livered by standard vice. was no primary telephone adverse care phyeffect system of sician the patient when the without a patient are and the special nurse's monitored knowledg by telecomputer. e or promonitorvide ing. Imthe care proved through a Commuspecialist nication nurses or and data through prohome cessing telemoniwere toring. achieved. Nurses were learning the technology involved in the system durthe ing study.

10	Long et al.	System-	Studies	Monitor-	Some
	2017	atic re-	that were	ing of in-	studies
		view to	included	coming	showed a
		determine	used	data.	reduction
		how home	home	Maintain-	in read-
		telemoni-	telemoni-	ing tele-	mission.
		toring af-	toring	phone	
		fect the	where by	contacts.	
		30-day	devices to	Providing	
		hospital	gather	educa-	
		readmis-	data con-	tional ma-	
		sion rates	cerning	terials.	
		in patient	weight,		
		with heart	blood		
		failure.	pressure		
			and symp-		
			toms were		
			in the pa-		
			tient		
			home.		
			Tele-		
			phone		
			contact		
			and provi-		
			sion of ed-		
			ucational		
			materials.		
11	Kato et al.	A cross	Non-inva-	To re-	Few and
	2015	sectional	sive tele-		
		survey to	monitor-	generated	tals in ja-
		describe	ing de-		pan and
		the use of	vices that		Sweden

	•		•	1 .
	non-inva-	requires	muni-	have in-
	sive	active in-	cated	troduced
	method in	teraction	through	telemoni-
	monitor-	of the user	internet in	toring for
	ing heart		the tele-	heart fail-
	failure pa-		monitor-	ure pa-
	tients, to		ing center	tients re-
	improve		and pro-	spec-
	under-		vide feed-	tively.
	stand-		back to	Telemon-
	ing/con-		the pa-	itoring
	firm ex-		tient. par-	was seen
	pectations		ticipated	by nurses
	of nurses		in the sur-	as benefi-
	and cardi-		vey.	cial and
	ologist			could re-
	concern-			duce hos-
	ing tele-			pitaliza-
	monitor-			tion and
	ing. and to			increase
	describe			patient's
	the barri-			self-care.
	ers associ-			Nurses
	ated with			duties in
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	Sweden			
	and Japan.			ganiza-
				tional set
				up of dif-
				ferent
				countries.
				example,

titration of drugs. The benefits of telemedicine were not seen by all the nurses in their practice and could affect the way technology is perceived as a better alternative to the current method. Certain group of patient may not benefit from telemonitordue ing the barripreers sented by their condition,

					Example,
					giving
					older pa-
					tients with
					physical
					and psy-
					chosocial
					impair-
					ments
					telemoni-
					toring
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					ment or
					those
					without
					internet
					access
					which can
					be over-
					come with
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					e of tele-
					medicine.
12	Seto et al.	A ran-	A tele-	The alerts	There was
	2012	domized	monitor-	are sent	improve-
		controlled	ing sys-	directly to	ment with
		trial to in-	tem that is	the cardi-	providing
		vestigate	designed	ologist,	effective
		the effect	to suit the	who iden-	medica-
		highly au-	patients	tifies the	tion(al-
		tomated	that will	patient	, ,
				_	

using from dostephone and be user centhe which the rone) that it. tered will system alert could recame. deduce morhave on functions self-care were not pending tality. and cliniself-care disclosed. the on cal out-However, type of adherence comes of the alert, the was imheart failweight, patient is proved as instructed patient reure pablood tients telewhat to do ceived pressure monitormonitor either to immedi-**ECG** ate autoing. repeat the mated in-(selfmeasurecheck) ment structions or to modify were augo to tomatilifeemerthe style excally gency detransmitample repartment or ducing the ted call through a amount of emerwireless gency salt intake Bluetooth line. The their in to mobile meals and nurses ocphone fluid recasionally with high striction. call the patient patient to data secueducate rity which and to also sends change feedback medicaor alert to tion. the phone.

It also has a reminder phone call when the patient did not take their medication after	
minder phone call when the patient did not take their medica-	
phone call when the patient did not take their medica-	
when the patient did not take their medica-	
patient did not take their medica-	
did not take their medica-	
take their medica-	
medica-	
I tion offer	
every	
morning.	
13 Barrett et. To de- Telecon- That The vic	90
Al 2017 velop a sultation nurses enabled	
theory by nurses perform them	to
that through their roles see the	a-
shows ev- virtual de- by main- tient a	nd
idenced vices; that taining provide	l
based is through nursing nursing	
knowledg video. In presence presence	;
e concern- which in form of more the	an
ing the data was opera- using n	0-
use of tel- collected tional, bile pho	ne
econsulta- through therapeu- but can	bе
tion by Interview. tic, clini- hindere	l
nurses. cal and by tea	h-
social nical	
presence faults to	at
with the may ar	se
patient. during	ne
video ca	

Education The asof sessment the of the panurse, patient tient, third done party carthrough and ers frequent video. The nurse interacgives suption with the patient port, reassurance, were and decompenvelop sators. nurse/pa-Too old and mentient relatally tionship. affected pa-They tient were serve as channel of identified communias not able cation by to engage providing telein inforconsultamation for tion. the practioners. They serve as translaof tors medical terminologies for

				the patient. They act as third party when patient needs more explanation about their care.	
14	Balk et al. 2008	To evaluate the effect of the MOTIVA system on heart failure patient.	tv channels to provide educational material and reminds	nurses per- formed the tele- guidance of the pa- tients by providing advice on salt re- striction, pre- scribed medica- tion, fluid intake, and	heart fail-

			to main-	Consulta-	low hos-
			tain a	tion of the	pitaliza-
			good life-	cardiolo-	tion, mor-
			style. It	gist were	tality and
			also in-	done by	decrease
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			tomated	nurses.	gency de-
			devices	Phone	partment
			that will	calls were	visits as
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			measure	and ideal	were
			daily	values	identified
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			pressure	for the	and pa-
			and	measure-	tients
			weight	ments and	were di-
			which are	they were	rected to
			connected	analyzed	heart fail-
			to a se-	by the	ure nurses
			cured in-	nurses.	who pro-
			ternet		vides
					treatment.
15	Cleland et	To iden-	Electronic	The	There
	al. 2005.	tify	devices	nurses	were bet-
		whether	such as	monitored	ter organi-
		outcomes	sphygmo-	the values	zation of
		is im-	manome-	and re-	care that
		proved	ter,	ceived	was
		with	weighing	alerts for	achieved
		home	scale, sin-	values	by the in-
		telemoni-	gle lead	outside	crease
		toring and	ECG with		

nurse tele-	wrist-	preset val-	monitor-
phone	band elec-	ues, they	ing of the
support	trodes	give ad-	patient
and usual	worn by	vices and	and sup-
care	the pa-	consulted	port they
	tient.	physi-	get from
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	range ra-	patient	Earlier
	dio trans-	data and	detection
	mitter in	imple-	of cardio-
	each, they	mented	vascular
	are con-	manage-	problems
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	the pa-		ter health
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# 9.1 Appendix 2

#### European Guideline Recommendation about Heart failure

Recommendations	Class a	Level b	Ref <sup>c</sup>
It is recommended that regular aerobic exercise is encouraged in patients with HF to improve functional capacity and symptoms.	1	A	321, 618–621
It is recommended that regular aerobic exercise is encouraged in stable patients with HFrEF to reduce the risk of HF hospitalization.	ı	A	618,619
It is recommended that patients with HF are enrolled in a multidisciplinary care management programme to reduce the risk of HF hospitalization and mortality.	-	A	622–625
Referral to primary care for long- term follow-up may be considered for stable HF patients who are on optimal therapy to monitor for effectiveness of treatment, disease progression and patient adherence.	IIb	В	626, 627
Monitoring of pulmonary artery pressures using a wireless implantable haemodynamic monitoring system (CardioMems) may be considered in symptomatic patients with HF with previous HF hospitalization in order to reduce the risk of recurrent HF hospitalization.	ПЬ	В	628, 629
Multiparameter monitoring based on ICD (IN-TIME approach) may be considered in symptomatic patients with HFrEF (LVEF ≤35%) in order to improve clinical outcomes.	Ilb	В	630

## 9.2 Appendix 3

### Nurse's role in heart failure patient care as recommended European guideline

Education topic	Patient skills	Professional behaviours
Definition, aetiology and trajectory of HF (including prognosis).	Understand the cause of HF, symptoms and disease trajectory.     Make realistic decisions including decisions about treatment at end-of-life.	Provide oral and written information that takes account of educational grade and health literacy. Recognize HF disease barriers to communication and provide information at regular time intervals. Sensitively communicate information on prognosis at time of diagnosis, during decision making about treatment options, when there is a change in the clinical condition and whenever the patient requests.
Symptom monitoring and self-care.	Monitor and recognize change in signs and symptoms.     Know how and when to contact a healthcare professional.     In line with professional advice, know when to self-manage diuretic therapy and fluid intake.	<ul> <li>Provide individualized information to support self-management such as:</li> <li>⇒ In the case of increasing dyspnoea or oedema or a sudden unexpected weight gain of &gt;2 kg in 3 days, patients may increase their diuretic dose and/or alert their healthcare team.</li> <li>⇒ Use of flexible diuretic regime.</li> <li>⇒ Self-care support aids such as dosette box when appropriate.</li> </ul>
Pharmacological treatment.	Understand the indications, dosing and side effects of drugs.     Recognize the common side effects and know when to notify a healthcare professional.     Recognize the benefits of taking medication as prescribed.	<ul> <li>Provide written and oral information on dosing effects and side effects (see web tables 7.4–7.8 – practical guidance on use of pharmacological agents).</li> </ul>
Implanted devices and percutaneous/ surgical interventions.	Understand the indications and aims of procedures/ implanted devices.     Recognize the common complications and know when to notify a healthcare professional.     Recognize the importance and benefits of procedures/ implanted devices.	Provide written and oral information on benefits and side effects. Provide written and oral information on regular control of device functioning, along with documentation of regular check-up.
Immunization	Receive immunization against influenza and pneumococcal disease	Advise on local guidance and immunization practice.
Diet and alcohol	Avoid excessive fluid intake.     Recognize need for altered fluid intake such as:     Increase intake during periods of high heat and humidity, nauseal/vomiting     Fluid restriction of 1.5–2 L/day may be considered in patients with severe HF to relieve symptoms and congestion.     Monitor body weight and prevent malnutrition.     Eat healthily, avoid excessive salt intake (>6 g/day) and maintain a healthy body weight.     Abstain from or avoid excessive alcohol intake, especially for alcohol induced cardiomyopathy.	Individualize information on fluid intake to take into account body weight and periods of high heat and humidity. Adjust advice during periods of acute decompensation and consider altering these restrictions towards end-of-life.  Tailor alcohol advice to aetiology of HF, e.g. abstinence in alcoholic cardiomyopathy.  Normal alcohol guidelines apply (2 units per day in men or 1 unit per day in women). I unit is 10 mL of pure alcohol (e.g. 1 glass of wine, 1/2 pint of beer, 1 measure of spirit).  For management of obesity (see Section 11.15).
Smoking and recreational substance use.	Stop smoking and taking recreational substances.	Refer for specialist advice for smoking cessation and drug withdrawal and replacement therapy. Consider referral for cognitive behavioural theory and psychological support if patient wishes support to stop smoking.
Exercise	Undertake regular exercise sufficient to provoke mild or moderate breathlessness.	Advice on exercise that recognizes physical and functional limitations, such as frailty, comorbidities.     Referral to exercise programme when appropriate.
Travel and leisure	Prepare travel and leisure activities according to physical capacity.  Monitor and adapt fluid intake according to humidity (flights and humid climates).  Be aware of adverse reactions to sun exposure with certain medication (such as amiodarone).  Consider effect of high altitude on oxygenation.  take medicine in cabin luggage in the plane, have a list with you of treatments and the dosage with the generic name.	Refer to local country specific driving regulations regarding ICD.     Provide advice regarding flight security devices in presence of ICD.
Sleep and breathing (see co-morbidities Section 11.16).	Recognize problems with sleeping, their relationship with HF and how to optimize sleep.	Provide advice such as timing of diuretics, environment for sleep, device support.     In presence of sleep-disordered breathing provide advice on weight reduction/control.
Sexual activity (see co-morbidities Section 11.7).	Be reassured about engaging in sex, provided sexual activity does not provoke undue symptoms.     Recognize problems with sexual activity, their relationship with HF and applied treatment and how to treat erectile dysfunction.	Provide advice on eliminating factors predisposing to erectile dysfunction and available pharmacological treatment of erectile dysfunction.     Refer to specialist for sexual counselling when necessary.